



SPAIN

Abundant rainfall over the past six weeks or so has tended to enhance the outlook for the 2018/19 cotton crop. Reservoirs have been replenished and allocations of water for irrigation are unlikely to be restricted during the season ahead. The ample availability of water bodes well for both yields and quality.

Local reports anticipate that the area devoted to cotton will be maintained during the season ahead or may increase slightly. Planting of the new crop has not yet begun in earnest and owing to the prevailing rather cool conditions may be subject to a limited delay. On April 11, daytime temperatures in the main producing region in Sevilla were recorded in the vicinity of 10° to 15° Celsius.