

SPAIN

Lower yields

The 2020/21 harvest is drawing to a close, with only five or ten percent of fields still unpicked. For most of the period, picking has taken place under favourably dry conditions. The crop has so far produced mainly 31 colour grades with a predominance of 1-1/8" staple. However, yield results have fallen somewhat short of expectations (notably in Sevilla, the main producing province) and forecasts of national lint production have been lowered to around 55,000 tons (including perhaps 3,000/4,000 tons of ELS cotton).

An estimated 60 percent of the crop has been ginned to date and some export shipments are already being effected.